

***Dedicated Locator
Working Committee Presentation***

May 6, 2022

Webinar Overview

- ▶ Questions? Use the “?” feature to ask them
- ▶ Want to provide Feedback? Visit www.OntarioOneCall.ca/DL
- ▶ *Note:* This presentation was developed by participants in the Dedicated Locator Working Committee, and do not necessarily reflect the views of all organizations or participants

Important: Provide Your Feedback

- ▶ There is a consultation feedback form at www.OntarioOneCall.ca/DL
- ▶ There you can review:
 - ▶ Draft Standard Agreement between DL and Member
 - ▶ Format of 90 Day Notice
 - ▶ Other background materials
- ▶ The Committee wants your feedback on all these items, so please complete the survey with detailed and specific comments by May 20, 2022
- ▶ The Committee will meet again in late May to review all feedback and make changes and additions
- ▶ There is much more work to do - You have many questions, and these are only some of the answers

How Did We Get Here?

- ▶ Bill 93 was introduced in March 2022 and passed in April 2022
- ▶ It contained a number of new concepts and ideas, perhaps chief among them the expanded use of project owner-paid dedicated locator
- ▶ In anticipation of the Bill 93's passage, the Dedicated Locator Working Committee started meeting in March 2022 to develop some of the key policies and procedures that will help guide participants in using dedicated locator

Committee Membership

- ▶ Dereck Oikawa, ON1Call Board of Directors
- ▶ Tony DiPede, ON1Call Board of Directors
- ▶ Gord Reynolds, Infrastructure Ontario
- ▶ Tim Dykas, Enbridge
- ▶ Jason Meyer, G-Tel
- ▶ Josie Trepani, Promark
- ▶ Reza Habibollahi, Rogers
- ▶ Dave Martins, Toronto Hydro
- ▶ Tyler Chapin, Hydro One

- ▶ Andrew Kottelenberg, Avertex
- ▶ Doug Lapp, ORCGA
- ▶ Kevin Vine, Mutltiview
- ▶ Andrew Budd, AECON
- ▶ Patrick McManus, OSWCA
- ▶ Nectar Tampacopoulos, Region of Peel
- ▶ Ben Hamilton, ON1Call
- ▶ Adam Mordaunt, ON1Call
- ▶ Christine Hollett, ON1Call

Topics

Dedicated Locator Working Committee - Work Plan			
	Topic	Accountabilities	Date for Review
1	Definition of Dedicated Locator	Ben	March 22
2	Standardized Template for Members to Certify DL's	Tyler/Tim/Doug/Kevin	March 29
3	Format of 90-Day Notice from Project Owners	Reza/Josie/Dereck/Jason/Andrew/Gord	April 5
4	Training, Certification & QA for DL	Jason/Tony/Dave/Kevin/Doug/Tim/Tyler/Josie/Adam	April 12
5	Records Sharing/Mapping between DL/Members	Doug/Nectar/Gord/Kevin	April 12
6	Understanding Legal Liability	Tony/External Legal Counsel/Nectar/Dave	April 19
7	Access to ON1Call Records to Scope DL Projects	Adam/Christine/Gord	April 19
8	Visibility into ON1Call Upcoming DL Tickets	Adam/Christine/Reza/Tim	April 26

1. Definitions of Dedicated Locator

- ▶ Bill 93 states that dedicated locator will include:
 - a) Any Designated Broadband Project, or;
 - b) An excavation or dig project that are identified via a regulation from the Minister of Government and Consumer Services, or;
 - c) An excavation or dig project for which the project owner chooses to use a dedicated locator
- ▶ Essentially, the definition of “dedicated locator” in Bill 93 amalgamates the existing concept of dedicated locator (used for major projects) and the concept of self-locating, all with the requirement that members participate
- ▶ This is written in a broad and permissive way in order to maximize the potential use of new locating models. We will look at a few different scenarios in this presentation

2. Standardized Form of DL Legal Agreement

- ▶ There needs to be a standardized template, otherwise we'll have huge numbers of project owners and excavators trying to negotiate unique legal agreements from scratch with 800+ members
- ▶ Also, there are many outsourcing models and legal agreements which address the critical issues, such as
 - ▶ Legal liability
 - ▶ Insurance requirements
 - ▶ Required Locate Alliance Consortium (LAC) standards for locates

3. Format of 90 Day Notice

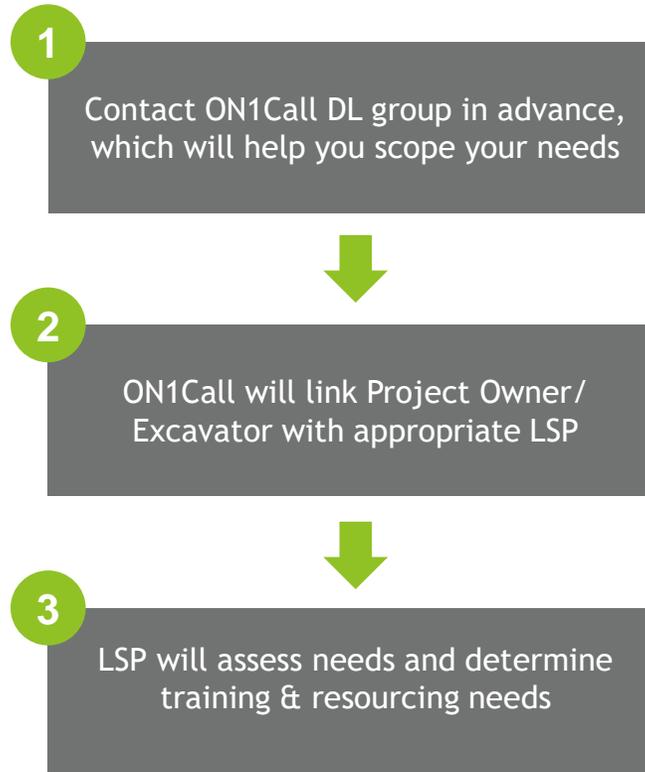
- ▶ The 90-day notice is in the form of an Excel spreadsheet, which needs to be submitted every 90 days
- ▶ The notice needs to include the following sections (i.e., length, area, etc.), needs to include a space for ON1Call to analyze the submission and add the names of the members who are effected. ON1Call will notify project owner and the effected members of the proposed project
- ▶ Information provided by utility owner for broadband projects:
 - ▶ Geographic Area
 - ▶ All Utility members onboarded to “dedicated” program (Ex. What utilities the LSP supporting)
 - ▶ # of meters required per month
 - ▶ # of Contractors on the build
 - ▶ # of meters a contractor is able to excavate weekly
 - ▶ # of drills per Contractor

4. Training & Certification

- ▶ ON1Call Dedicated Locator Working Committee and a LAC working committee have been working on this issues for last several weeks
- ▶ Challenges:
 - ▶ High barriers to entry
 - ▶ Difficulty of Members certifying and monitoring new Locate Service Providers (LSPs)
 - ▶ Lack of qualified locator resources
 - ▶ No universal standard for qualification
- ▶ Outlook:
 - ▶ Preferred method - at least initially - is to use existing LSPs with exclusively assigned staff to the projects or set up separate entities within the existing LSPs
 - ▶ Level of complexity lends itself to fewer participants (larger companies/associations) as opposed to large number of participants with smaller locating resources

4. Training & Certification

Steps for Dedicated Locator (DL)



Scenario #1

“A Project Owner is doing a project that starts in a few weeks and should last approximately two months. They and the excavator would like to use dedicated locator just for this project, specifically a company they are familiar with who currently provide private locates”

Scenario #2

“A large contractor would like to have all their major project work serviced by dedicated locator in order to maximize their productivity. Many of their peer companies feel the same way. Their clients (the Project Owners) are supportive of paying the costs of dedicated locator because of the improved timeliness of construction. They are looking for a turn-key solution where the Project pays the costs, but they do not have to recruit, train or QA the locators”

Scenario #3

“A Project Owner or excavator is very ambitious and want to develop their own capacity to hire, train and certify locate staff. They are willing to build in-house locating resources so they can take control and not rely on any external party for locates. They are comfortable with managing the liability that comes with essentially running their own LSP company”

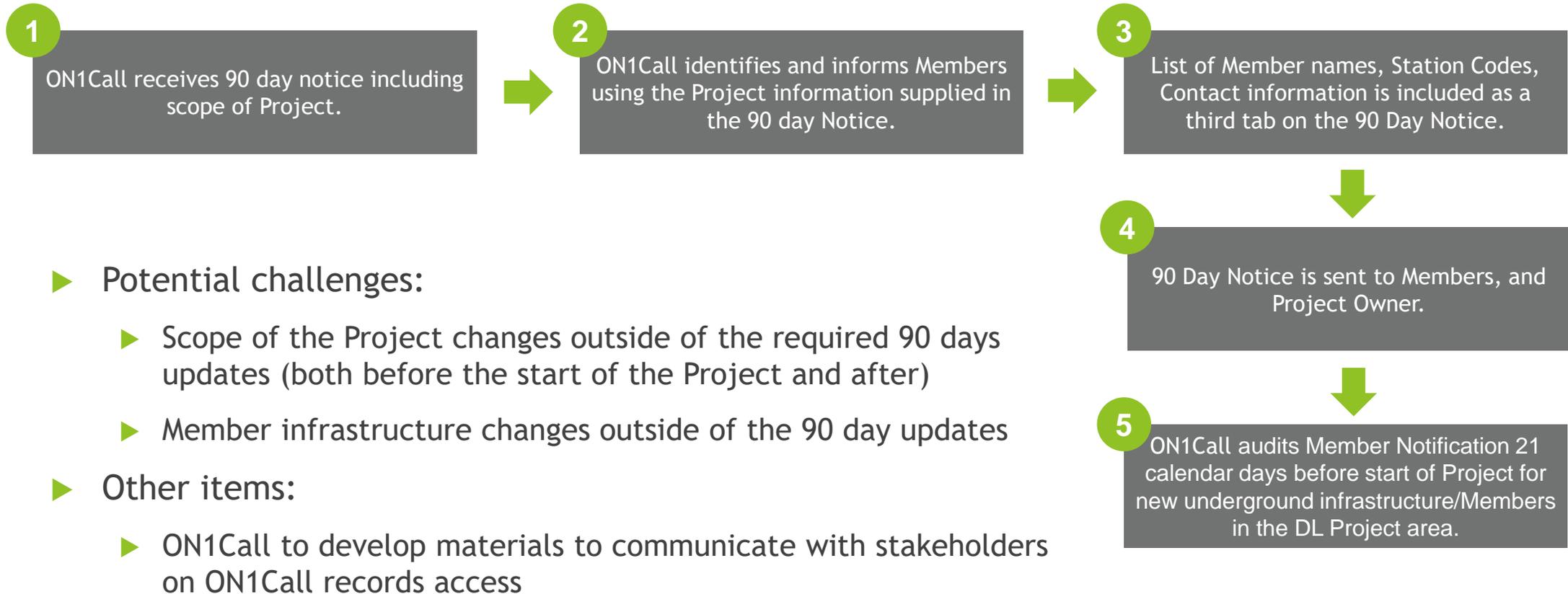
5. Sharing Records and Maps: DL & Members

- ▶ There are two primary platforms for sharing data/records:
 - ▶ Planview's Multiviewer software
 - ▶ Internal software ESRI ArcGIS Online:
 - ▶ Has capability of sharing externally - create credentials for external parties
 - ▶ Can provide more real time updates
 - ▶ Preferred by LSPs
- ▶ Minimum information that is to be shared: As-built drawings, and layers
- ▶ Having one standard platform across the province may be difficult
- ▶ Considerations such as funding and technological constrains may pose challenges for remote communities

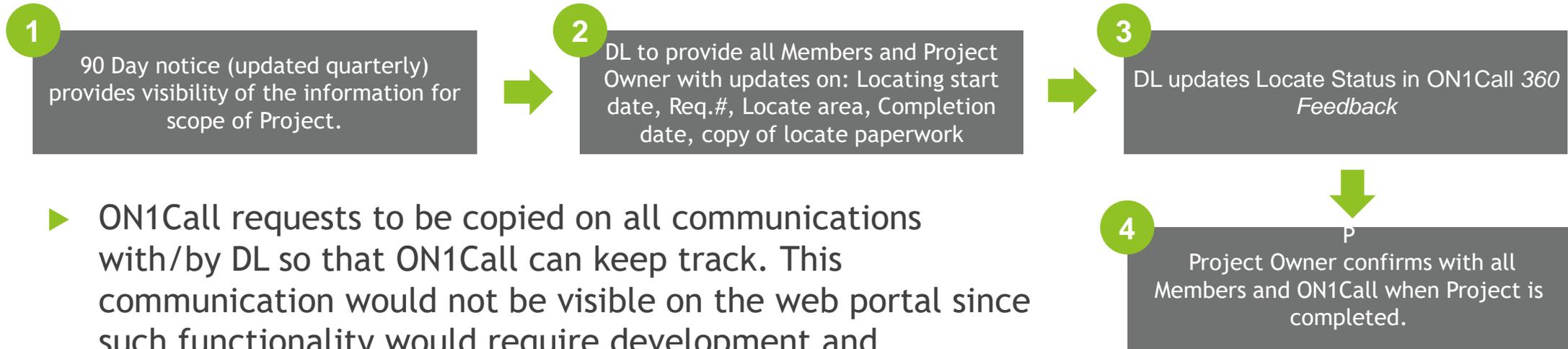
6. Legal Liability

- ▶ All questions of legal liability should be dealt with the in the standard contract
- ▶ Members, excavators and stakeholders should identify any concerns with the standard contract before May 20 through the feedback tool.

7. Access to ON1Call Records



8. Visibility Into Upcoming ON1Call Tickets



- ▶ ON1Call requests to be copied on all communications with/by DL so that ON1Call can keep track. This communication would not be visible on the web portal since such functionality would require development and subsequent testing.
- ▶ Future considerations:
 - ▶ Visibility of Notification to Members
 - ▶ The ability for Members to see Project updates and/or 360 Feedback via the web portal.

Next Steps

- ▶ Visit www.OntarioOneCall.ca/DL and complete the survey by Friday, May 20
- ▶ Share these materials and talk about dedicated locator within your organization and associations
- ▶ In particular, Bill 93 imposes new and substantial legal obligations - make sure that management and legal are aware